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ONLINE

# [2 WEEKS TO GO]

Market Views from Vienna 4th Sept – 7th Oct

## JBC Energy Matters



JBC ENERGY

Seminar

### Week 1 | 7th September

#### Big Picture & Crude Markets

- Big picture market overview with original and thought-provoking views by Chairman and founder, **Johannes Benigni**.
- Analysis of key drivers of oil supply outlook incl. a look at shale oil.
- OPEC+ performance review and outlook.
- A look at crude demand, balances and price outlook.
- Analysis of crude quality and arb spreads with explanation of key spreads and driving factors.

### Week 2 | 14th September

#### Oil Demand

- Summary and Q&A from Week 1.
- Discussion on the impact and persistence of coronavirus.
- A look at the transportation fuel outlook incl. road transportation fuel demand and aviation sector outlook.
- Discussion of natural gas and light ends demand outlook and their resilience against low prices.
- Power, bunker demand, and peak oil perspectives with discussion of oil demand outside road and air transportation and petchem.

### Week 3 | 21st September

#### Refining Perspectives

- Summary and Q&A from Week 2.
- Discussion of compact refining sector outlook incl. future implications of marginal changes in secondary refining capacity.
- Learnings from IMO and coronavirus.
- Analysis of drivers of consolidation and likely path/scenarios incl. pressure points for consolidation.
- Our perspectives for energy transition pathways and alternative investments.

### Week 4 | 28th September

#### Product Balances & Key Drivers

- Summary and Q&A from Week 3.
- A look at the short-term product market outlook.
- Our pricing perspectives on light ends.
- A look at the middle distillate trade outlooks.
- Analysis of residue flows and pricing.

### Week 5 | 5th October

#### Summary

- Summary and Q&A from Week 4.
- Conclusions on short-term market outlook.
- Conclusions on long-term market outlook.

## The JBC Energy Matters Seminar is moving ONLINE.

- Enjoy **daily presentations** of straight talking, to-the-point analysis from JBC's experts spread over **five weeks**.
- **23 sessions** (approx. 30-60min ea.) with in-depth coverage of **oil supply, demand, refining, crude and product flows** from our in-house experts.
- You also have the opportunity to submit your questions which will be addressed in **weekly, on-demand Q&A sessions**.
- Access through JBC Energy's **own JBC Online platform**.
- Presentations **available on demand** for three months to suit your schedule and time-zone.
- Digital .pdf version of presentation available **for your reference**.



Sign up now!

For registration and more information contact us via

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